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| Editorial Manager <sup>®</sup> /ProduXion Manager <sup>®</sup>               |  |  |  |  |
|--|--|--|--|--|
| Release Notification 25.01 (January 2025)                                    |  |  |  |  |
| Authorized Staff Can<br>Change Users' Editor<br>Role<br>on page 2            | Publication staff with permission can update user records to change a user's Editor role<br>to a different Editor role via the Search People – Update Information page, even if the<br>original Editor role being changed has open activity.   |  |  |  |
| Inclusionary Data<br>Collection Reporting<br>Enhancement<br><u>on page 3</u> | Publishers can request gender identity, race, and ethnicity information when a user logs<br>into Editorial Manager. For publishers using the standardized option for inclusionary<br>data collection, users with permission can run reports on the anonymized data from<br>within EM. This enhancement introduces the ability to apply submission criteria when<br>defining reports. |  |  |  |
|  |  |  |  |  |
|  | Information on current integrations:<br><u>Manuscript analysis services</u><br><u>Repositories</u>   |  |  |  |

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# Authorized Staff Can Change Users' Editor Role

### User role impact: EDITOR

This enhancement allows publication staff with permission (Change Editor Role Designation) to change a user's role from one Editor role to another even when the user has active engagements under the original Editor role being changed. Previously, the system prevented any change to an Editor role if the user had any open tasks or other activities in the system.

The system will display a generic warning that some actions may not be available to the user under the new role, or that certain user-based functionality (automated task assignment, reports that the user has created and shared, etc.) may be left without an authorized operator following the Editor role change. The specific dependencies will not be listed in the message. Authorized publication staff may proceed with the change at their discretion and no longer need to contact Aries support staff to request Editor role changes.

### **TO CONFIGURE:**

No new configuration is required.





## **Inclusionary Data Collection Reporting**

### User role impact: EDITOR

The purpose of inclusionary data collection is to gather demographic information on individuals involved in scholarly research and publishing. The <u>Joint Commitment for action on inclusion and diversity in</u> <u>publishing</u>, a collective of publishers led by the Royal Society of Chemistry, has developed a standardized approach to collecting self-reported gender identity, race, and ethnicity data.

The Inclusionary Data Collection feature provides a standard three-question diversity, equity, and inclusion (DEI) survey that publishers can use to gather data when users log in to their Editorial Manager sites. Each publisher owns its own data, which are stored in a cloud database hosted by Aries.

Editors with permission can run reports on the anonymized DEI data from within EM. This enhancement adds submission criteria to the Inclusionary Data Collection Report tool. Using these criteria provides report results that indicate, in percentages, DEI information for the Corresponding Authors of submissions that have received final decisions by decision type and/or in a defined time period.

Two new options have been added to the Criterion drop-down menu:

- Authors of Submissions with Final Decision (based on decision term): One or more decision terms (as defined by the publication) can be selected. If no DEI criteria are selected, the results list percentages of each selected decision term for each DEI question separately. Results can be filtered by limiting DEI criteria.
- Authors of Submissions with Final Decision Date: Selector options allow the user to set a date range option relative to the calendar date set in the Value column. If no additional criteria are selected, results list percentages of all defined decision terms for each DEI question separately. Results can be filtered by limiting DEI criteria and/or decision terms.

# Detail of Inclusionary Data Collection Report page: New Author-related criteria can be used in combination with DEI criteria to define reports.

| Criterion                                       | Selector                | Value  |              |
|---|-------------------------|--|--------------|
| Gender  | Equal To 🔻              | Woman<br>Man<br>Non-binary or gende<br>Prefer not to disclose      | AND - Remove |
| Authors of Submissions with Final Decision      | Equal To 🔻              | Accept<br>Accept with Minor Re<br>Minor Revision<br>Major Revision | AND - Remove |
| Authors of Submissions with Final Decision Date | Greater Than Or Equal 🔍 |  | Remove       |



### Detail of Inclusionary Data Collection Report page: Results can be sorted by any column.

| Gender is equal to 'Woman OR Man OR Non-binary or gender diverse OR Prefer not to disclose' and Authors of Submissions with Final Decision i equal to 'Accept OR Reject pre review OR Reject post review' |                 |                        |                         |                    |                            |  |  |
|---|-----------------|------------------------|-------------------------|--------------------|----------------------------|--|--|
| Publication Code  | Question<br>▲ ▼ | Answer<br>▲ ▼          | Answer<br>Total i<br>▲▼ | Decision<br>▲ ▼    | Decision<br>Total i<br>▲ ▼ |  |  |
| SAMDEV170   | Gender          | Man                    | 53%                     | Accept             | 51%                        |  |  |
| SAMDEV170   | Gender          | Prefer not to disclose | 100%                    | Accept             | 0%                         |  |  |
| SAMDEV170   | Gender          | Woman                  | 53%                     | Accept             | 48%                        |  |  |
| SAMDEV170   | Gender          | Man                    | 3%                      | Reject post review | 38%                        |  |  |
| SAMDEV170   | Gender          | Woman                  | 6%                      | Reject post review | 62%                        |  |  |
| SAMDEV170   | Gender          | Man                    | 44%                     | Reject pre review  | 53%                        |  |  |
| SAMDEV170   | Gender          | Woman                  | 41%                     | Reject pre review  | 47%                        |  |  |

### **TO CONFIGURE:**

No new configuration is required for publication sites using the standardized version of the Inclusionary Data Collection feature. Editor roles with permission to access this report tool will see the new criteria.

For more information and to enable the feature, contact your Aries Account Coordinator.

