





Aries Systems Corporation

50 High Street, Suite 21 North Andover, MA 01845 USA

PH +1 978.975.7570

## Editorial Manager®/ProduXion Manager® Release Notification 24.13 (December 2024)

 <b>Discussion Forum Trigger Enhancement</b> <a href="#">on page 2</a>	Discussion forums for Editors are enhanced with a new trigger event for initiating a discussion automatically. Discussions can be automatically initiated when the first Editor is assigned to the submission.
 <b>Task Assignment Statistics Visibility</b> <a href="#">on page 3</a>	A new Task Assignment Candidates page allows users (with permission to assign tasks) to view potential task recipients with a count of their open task assignments on the publication or across a select group of publications.
	<b>Reporting Enhancements</b> <a href="#">on page 4</a>
	<b>Information on current integrations:</b> <a href="#">Manuscript analysis services</a> <a href="#">Repositories</a>

### CONFIDENTIAL AND PROPRIETARY

Copyright © 2024, Aries Systems Corporation

This document is the confidential and proprietary information of Aries Systems Corporation, and may not be disseminated or copied without the express written permission of Aries Systems Corporation. The information contained in this document is tentative, and is provided solely for planning purposes of the recipient. The features described for this software release are likely to change before the release design and content are finalized. Aries Systems Corporation assumes no liability or responsibility for decisions made by third parties based upon the contents of this document, and shall in no way be bound to performance therefore.

# Discussion Forum Trigger Enhancement

## User role impact: EDITOR

Discussion forums to provide a means for Editors to solicit informal opinions or feedback from other Editors regarding a submission. Discussions can be initiated manually or automatically. This enhancement adds a new event trigger for automatic initiation of Editor discussions: assignment of first Editor.

A new column is added to the Configure Automatic Discussion Initiation page in PolicyManager to allow system administrators to set the new event trigger. This trigger can be used when the role of the first-assigned Editor has the applicable RoleManager permission to receive assignments without invitation. (The existing trigger, Editor Agrees to Assignment, can be used when the role of the first Editor receives invitations for assignments; the discussion is initiated when the Editor accepts the assignment.)

### Detail of Configure Automatic Discussion Initiation page: A new column, Editor Assigned, is added to configure use of this new trigger.

**Configure Automatic Discussion Initiation**

In the grid below, for each Article Type, you may specify the types of discussions to be opened automatically for a submission based on a Discussion Trigger. [\(more...\)](#)

Cancel Submit

Discussion Trigger	Editor Assigned	Editor Agrees to Assignment	First Editor Confirmed
<b>Article Type</b>			
<b>Quick AT</b>	<input checked="" type="checkbox"/> Initiate Editor Consultation Discussion Automatically Editor Roles: <a href="#">Select All</a> <a href="#">Clear All</a> Editor in Chief Guest Editor Managing Editor Production Editor Editor Consultation Topic Templates: Master Topic Template	<input type="checkbox"/> Initiate Editor Consultation Discussion Automatically Editor Roles: <a href="#">Select All</a> <a href="#">Clear All</a> Editor in Chief Guest Editor Managing Editor Production Editor Editor Consultation Topic Templates: Master Topic Template	<input checked="" type="checkbox"/> Initiate Reviewer Consultation Discussion Automatically Reviewer Consultation Topic Templates: Reviewer discussion

### Use with other features

- Article types that are configured to use Editor chain assignment: Use the new Editor Assigned discussion trigger.
- Direct-to-Editor feature with automatic assignment: Use the new Editor Assigned discussion trigger.
- Direct-to-Editor feature when editor must self-assign: Use the existing Editor Agrees to Assignment discussion trigger.

### TO CONFIGURE:

Go to **PolicyManager** > Discussion Forums > Configure Automatic Discussion Initiation.

Make configurations by article type in the new Editor Assigned column.

1. Check the box next to the setting, Initiate Editor Consultation Discussion Automatically.
2. Select the role that corresponds to Editors who will be assigned first.
3. Select a discussion topic template.

Confirm that roles of Editors who will be assigned first have the compatible permissions. Go to **RoleManager** > Editor Roles.

- Receive Assignments
  - Receive Assignments without Invitation

# Task Assignment Statistics Visibility

## User role impact: EDITOR, PUBLISHER

This enhancement introduces a new Task Assignment Candidates page that is available to users who are responsible for assigning editorial tasks (Task Manager) or submission production tasks (ProduXion Manager). The page provides a count of open task assignments for potential task recipients and information about their availability.

The page is accessed via an [Availability](#) link on the Assign Task page. The link opens the Task Assignment Statistics page, which displays a list of users (Editor or Publisher roles) who are configured as eligible recipients of the task and their open task assignments; these are the same users that are displayed in the drop-down list on the Assign Task page.

This enhancement may also be enabled for cross-publication use for publications that are part of a Unified Database (UDB). When enabled, the Task Assignment Statistics page will list eligible recipients (as configured on the home publication) and their open task assignments across all publications in the Publication Group. The link on the Assign Task page will appear as [Cross-Publication Availability](#). This cross-publication option may be used with or without the Enterprise View feature.

### Detail of Assign Task page: Availability link or Cross-Publication Availability link appears next to the drop-down list of eligible task assignees. (Page content is identical other than link label.)

Schedule Group:	No Schedule Group Assigned
Production Task:	Composition
Task Assigned to:	Please Choose a Person <a href="#">Availability</a>
Due Date:	10/28/2024 (mm/dd/yyyy)

No Schedule Group Assigned
Sample task
Please Choose a Person <a href="#">Cross-Publication Availability</a>
10/28/2024 (mm/dd/yyyy)

### New Task Assignment Candidates page: Eligible task recipients are listed with information related to their workload and availability. Cross-publication assignment statistics are shown only when this option is enabled.

Task Assignment Candidates						
Select	Editor/Publisher Role	Editor/Publisher Name	Current Publication Open Assignments	Cross-Publication Open Assignments	# Classification Matches	Available during next 30 days
<input type="radio"/>	Production Editor	Benjamin Beet	1	N/A	0	Yes
<input type="radio"/>	Production Editor	Bertha Beach	1	N/A	0	Unavailable 19 Nov 2024 - 30 Nov 2024
<input type="radio"/>	Production Editor	Carl Carrot	0	N/A	0	Yes
<input type="radio"/>	Production Editor	Fran P Forest, MD	2	6	0	Yes
<input type="radio"/>	Production Editor	Laura Lake	0	N/A	0	Yes

## TO CONFIGURE:

For single-publication use, no new configurations are required. Editor and Publisher roles with permission to assign tasks will see the link on the Assign Task page. Applicable RoleManager permissions:

- Assign Submission Production Task
- Assign Editorial Tasks in Task Manager (applies to Editor roles only)

For cross-publication use, contact your Aries Account Coordinator.

# Reporting Enhancements

## Changes to Table and Field Names in Enterprise Analytics Reporting

As part of the ongoing work to make naming clearer and more consistent in reporting tools and Database Content Help popups, the fields listed below have been renamed. New table names will appear in the Choose View or Table drop-down list in EAR reports. New field names will appear in the Field drop-down list in EAR reports. These names will also populate the Description text box when a user creates a new report or adds the field to an existing report. Any user-entered text in the Description text box will be retained when a user edits an existing report.

Three tables have been renamed:

- Companion File Color Codes [COMPANION\_FILES\_COLOR\_CODES]: Previously, this table was named “Companion Files Color Codes.”
- Drop Down Lists [DROP\_DOWN\_LIST]: Previously, this table was named “Drop Down List.”
- Sections/Categories [SECTION]: Previously, this table was named “Section.”

### Additional People Detail Field Values table

- Additional People Detail Field ID [ADDITIONAL\_PEOPLE\_DETAIL\_VALUES.APD\_ID]: Previously, this field was named “Additional People Details ID.”
- Additional People Detail Field Value ID [ADDITIONAL\_PEOPLE\_DETAIL\_VALUES.APDV\_ID]: Previously, this field was named “Additional People Details ID.”
- Drop Down List Item ID [ADDITIONAL\_PEOPLE\_DETAIL\_VALUES.DROP\_DOWN\_ITEM\_ID]: Previously, this field was named “Drop down Item ID.”

### Additional People Detail Fields table

- Additional People Detail Field ID [ADDITIONAL\_PEOPLE\_DETAIL\_FIELDS.APD\_ID]: Previously, this field was named “Unique ID for the field.”
- Editable on APD Page [ADDITIONAL\_PEOPLE\_DETAIL\_FIELDS.APD\_EDITABLE]: Previously, this field was named “Editable.”
- Hidden on Search People [ADDITIONAL\_PEOPLE\_DETAIL\_FIELDS.SEARCH\_PEOPLE\_HIDE]: Previously, this field was named “Hide in Search People.”

### Companion File Color Codes table (formerly “Companion Files Color Codes”)

- Companion File Color Code ID [COMPANION\_FILES\_COLOR\_CODES.COMPANION\_FILES\_COLOR\_CODE\_ID]: Previously, this field was named “Unique Identifier.”
- Color Code Hidden [COMPANION\_FILES\_COLOR\_CODES.HIDE]: Previously, this field was named “Is the color code hidden?”

### Detailed People Notes table

- Old People ID [DETAILED\_PEOPLE\_NOTES.OLD\_PEOPLEID]: Previously, this field was named “Former People ID.”

### Drop Down List Items table

- Item Hidden [DROP\_DOWN\_LIST\_ITEMS.HIDDEN]: Previously, this field was named “Hidden indicator.”

### Event List table

- Editorial Status ID [EVENT.DSTATUSID]: Previously, this field was named “Document Status ID.”
- Event ID [EVENT.EVENTID]: Previously, this field was named “Unique Event ID.”
- Translation Token ID [EVENT.RESOURCEID]: Previously, this field was named “Event Name Resource ID.”



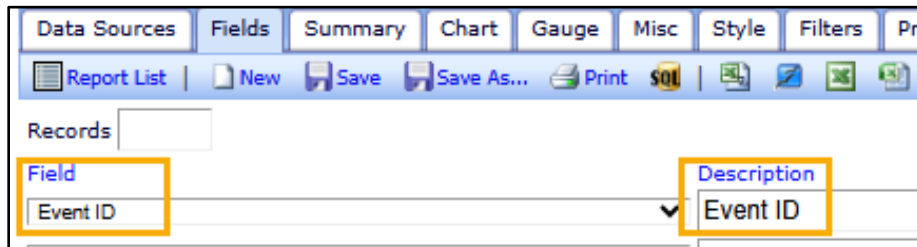
## Sections/Categories table (formerly “Section”)

- Section/Category Hidden [SECTION.HIDE]: Previously, this field was named “Hide Section/Category.”

## Status Histories table

- Editorial Status ID [STATHIST.DSTATUSID]: Previously, this field was named “Document Status ID.”
- Proxy Operator ID [STATHIST.PROXYOPERATORID]: Previously, this field was named “PEOPLEID of proxying user.”
- Status History ID [STATHIST.STATHISTID]: Previously, this field was named “Unique Status History ID.”

**New names will appear in the Field drop-down list in EAR. New names will populate the Description text box when the field is added to a new or existing report (top image). User-entered Description text is not overwritten in existing reports.**



These changes also apply to General Data Export. New table names appear in the Choose Table drop-down list. New field names appear in the Criterion drop-down list on the General Data Export page where a user defines the criteria for the data export and as column headers on the results page.

## TO CONFIGURE:

No configuration is necessary. Users with related reporting permissions will see the updated field names.

## General Data Export Changes to Table and Field Names

As part of an initiative to provide consistency of naming and more accurate descriptions of data displayed, the following changes have been made. These changes apply only to General Data Export (the tables and fields do not appear in Enterprise Analytics Reporting).

### Table name changes

These new table names appear in the drop-down list on the main General Data Export page where a user makes a table selection.

- AUTHOR\_WAIVER\_REQUEST has been renamed “Author APC Waiver Requests” (was “Author APC Waiver Request”).
- AUTHOR\_WAIVER\_REQUEST\_STATUS has been renamed “Author APC Waiver Request Statuses” (was “Author APC Waiver Request Status”).

### Field name changes

These new field names appear in the Criterion drop-down list on the General Data Export page where a user defines the criteria for the data export. These names also appear as column headers on the results page. New field names and associated database names are listed below.

Two fields in the APC Update Events table have been renamed.

- APC Update Event ID [PUBLICATION\_CHARGES\_UPDATE\_EVENTS.UPDATE\_EVENTS\_ID]
- Translation Token ID [PUBLICATION\_CHARGES\_UPDATE\_EVENTS.TRANSLATION\_RESOURCE\_IDENTIFIER]



Three fields in the API Endpoint Notification Messages table have been renamed.

- API Endpoint Notification Message ID [API\_ENDPOINT\_NOTIFICATION\_MESSAGES.API\_ENDPOINT\_NOTIFICATION\_MESSAGE\_IDENTITY]
- API Notification Endpoint ID [API\_ENDPOINT\_NOTIFICATION\_MESSAGES.ENDPOINT\_ID]
- Editor Decision Term ID [API\_ENDPOINT\_NOTIFICATION\_MESSAGES.DECISION\_ID]

Two fields in the API Notification Endpoints table have been renamed.

- API Notification Endpoint ID [API\_NOTIFICATION\_ENDPOINTS.ENDPOINT\_ID]
- Endpoint Hidden [API\_NOTIFICATION\_ENDPOINTS.HIDDEN]

One field in the Author APC Waiver Request Statuses table has been renamed.

- Author APC Waiver Request Status ID [AUTHOR\_WAIVER\_REQUEST\_STATUS.STATUS\_ID]

One field in the Author APC Waiver Requests table has been renamed.

- Author APC Waiver Request Status ID [AUTHOR\_WAIVER\_REQUEST.STATUSID]

Four fields in the Automatic Discussion Configurations table have been renamed.

- Article Type ID [AUTOMATIC\_DISCUSSION\_INITIATIONS.DCATEGOID]
- Discussion Trigger Event ID [AUTOMATIC\_DISCUSSION\_INITIATIONS.EVENTID]
- Editor Discussion Topic Template ID [AUTOMATIC\_DISCUSSION\_INITIATIONS.DISCUSSION\_TOPIC\_TEMPLATE\_ID]
- Initiate Editor Discussion Automatically [AUTOMATIC\_DISCUSSION\_INITIATIONS.INITIATE\_AUTOMATICALLY]

One field in the Data Extraction Errors table has been renamed.

- Translation Token ID [DATA\_EXTRACT\_ERRORS.TRANSLATION\_RESOURCE\_ID]

One field in the Event Notification Endpoints table has been renamed.

- API Notification Endpoint ID [EVENT\_NOTIFICATION\_ENDPOINTS.ENDPOINT\_ID]

## **TO CONFIGURE:**

No configuration is necessary. Users with related reporting permissions will see the updated names.

