



Aries Systems Corporation

50 High Street, Suite 21 North Andover, MA 01845 USA

PH +1 978.975.7570

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<p>em</p> <p>Editor Chain Reassignment for Revised Submissions on page 2</p>	<p>This enhancement enables first-assigned Editors, who are automatically assigned for revised submissions, to reuse the Editor chain from the previous version. This enhancement applies to both classic Editor assignment and Direct-to-Editor workflows.</p>
<p>em pm</p> <p>Email Functionality Enhancement on page 4</p>	<p>Pages in EM and PM where email messages can be saved or sent manually are enhanced to prevent the saving or sending of an email with a blank subject line. This will prevent emails being treated as spam by the receiving systems.</p>
	<p>Reporting Enhancements on page 5</p>
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Editor Chain Reassignment for Revised Submissions

User role impact: EDITOR

This enhancement applies to both classic Editor assignment workflows and Direct-to-Editor workflows. In classic Editor assignment, existing functionality enables publications to configure revised submissions to be automatically assigned to the first-assigned Editor of the previous version. This enhancement allows that first-assigned Editor to reassign the Editor chain used in the previous version. This enhancement also extends automatic assignment of the previous first-assigned Editor and the ability to reassign the previous Editor chain to Direct-to-Editor (Autonomous) workflows.

When this enhancement is enabled for classic Editor assignment workflows, revised submissions are assigned by the system to the first-assigned Editor of the previous version and appear in the Editor's New Assignments folder. Clicking the [Assign Editor](#) link opens a Reassign Editor page that displays the previous Editor chain. From this page the Editor may reassign the chain, edit the chain, create a new chain, or assign an individual Editor.

When this enhancement is enabled for Direct-to-Editor workflows, revised submissions may be directed or assigned by the system to the first-assigned Editor of the previous version. If directed, they appear in the Editor's Direct-to-Editor Revised Submissions folder, where the receiving Editor may self-assign or redirect the submission to another Editor. If automatically assigned, revised submissions appear in the Editor's New Assignments folder. Clicking the [Assign Editor](#) link opens a Reassign Editor page that displays the previous Editor chain. From this page the Editor may reassign the chain, edit the chain, create a new chain, or assign an individual Editor.

Detail of Set Editor Assignment Options page in PolicyManager: Two new checkbox settings enable automatic assignment of revised submissions.

Revised Submissions

The settings below control how revised manuscripts are assigned to Editors. The first choice, "Revisions go to *Revised Submissions* or *Revised Submissions Requiring Assignment* folder" allows manual assignment of Editors. If the "Allow reassignment to previous Editors" sub option is selected, then the user making the first editor assignment for the revision will be allowed to assign the entire chain of editors from the previous version as one step.

If the "Revisions are automatically directed to the First Assigned Editor of the previous version" choice is selected, a Revision will be automatically assigned to the First Assigned Editor of the previous version.

Revisions go to *Revised Submissions* or *Revised Submissions Requiring Assignment* folder

Allow reassignment to previous Editors

Letter:

Revisions are automatically directed to the First Assigned Editor of the previous version.

When using Direct-to-Editor Selection:

- Revisions are directed to the Direct-to-Editor Revised Submissions folder.
- Revisions are automatically assigned and directed to the Editors New Assignments folder.

Allow reassignment to previous Editors

TO CONFIGURE:

Go to **PolicyManager** > Editor Assignment Policies > Set Editor Assignment Options.

To enable the option to reassign previous Editor chain for classic Editor assignment workflows:

1. Go to the Revised Submissions section. Confirm that the radio button is selected next to the setting "Revisions are automatically displayed to the First Assigned Editor of the previous version."
2. Check the box next to the new setting "Allow reassignment of previous Editors."

To enable the option to reassign previous Editor chain for Direct-to-Editor workflows:

1. Go to the Revised Submissions section. Confirm that the radio button is selected next to the setting "Revisions are automatically displayed to the First Assigned Editor of the previous version."
2. Check the box next to the new setting "When using Direct-to-Editor Selection."
3. Choose how the submission handled for the Editor:



- a. Revisions are directed to the Direct-to-Editor Revised Submissions folder: This setting requires the Editor to self-assign the submission to move it to the New Assignments folder.
 - b. Revisions are automatically assigned and directed to the Editor's New Assignments folder
4. Check the box next to the new setting "Allow reassignment of previous Editors."

Note: No letter is configured for the option to reassign previous Editors. If the assigning Editor chooses to send the default letter, then no letter will be delivered (but the submission's status will change). If the assigning Editor chooses to send a custom letter, an empty letter form is displayed and may be completed.





Email Functionality Enhancement

User role impact: ALL

In order to prevent emails sent from EM and PM being treated as spam, the system will alert users who attempt to save or send an email that does not include text in the subject line. This enhancement is applied to the following pages for this release.

- Customize Merged Duplicate Users Letter: Available when people records have been merged. This letter notifies the user that they had duplicate records which have been merged in the system.
- Customize Promote Alternate Reviewer Letter: Available when an Editor clicks the Promote icon for an Alternate Reviewer and then clicks the Send Custom Letter button.
- Customize Proxy Registration Letter: Available when an Editor is proxy registering a new user.
- Customize Request Unregistered Reviewer Letter: Available when an Editor clicks the [Request Unregistered Reviewer](#) link from the Reviewer Selection Summary page.
- Initiate Rebuttal: Available when an Editor clicks [Initiate Rebuttal](#) action link for a rejected or withdrawn submission.
- Notify Author: Available when an Editor submits a decision and then notifies the Author or when an Editor clicks the [Notify Author](#) action link.
- Notify Editor/Customize Letter: Available when an Editor clicks the [Notify Editor](#) action link, selects a letter, and then clicks the Customize Letter button.
- Redirect to Other Editor/Customize Letter: Available in the Direct-to-Editor workflow when an Editor clicks the [Redirect to Other Editor](#) action link and then clicks the Send Custom Letter button.
- Send Report by Email/Customize Letter: Available when an Editor clicks the email icon for an Enterprise Analytics Report, selects a letter, and then clicks the Customize Letter button.
- Submit Production Task for Schedule Group: Available when a Schedule Group Task assignee clicks the [Submit Task](#) action link.

TO CONFIGURE:

No new configuration is required. Access to pages may depend on role and feature configuration.



Reporting Enhancements

Two Tables Added to EAR

Two table, both currently available through General Data Export, are made available in Enterprise Analytics Reporting (EAR):

- Notify Author by Decision
- Custom Merge Codes

TO CONFIGURE:

No configuration is necessary. Users with reporting permissions on a publication using Enterprise Analytics Reporting will see the two tables in the drop-down list of tables and views.

Changes to Field Names in Enterprise Analytics Reporting and Cross-Publication Enterprise Analytics Reporting

As part of the ongoing work to make naming clearer and more consistent in reporting tools and Database Content Help popups, the fields listed below have been renamed.

The new names will appear in the Field drop-down list in EAR reports and Cross-Publication EAR reports. These names will also populate the Description text box when a user creates a new report or adds the field to an existing report. Any user-entered text in the Description text box will be retained when a user edits an existing report.

Tables

Allocated DOIs table

- Allocated DOI ID [ASSIGNED_DOI.ASSIGNED_DOI_ID]: Previously, this field was named “Unique identifier for this table.”
- Manuscript DOI [ASSIGNED_DOI.DOI]: Previously, this field was named “Unique identifier for this table.”

Documents table

- Final Disposition Term ID [DOCUMENT.DDISPOIID]: Previously, this field was named “Final Disposition ID.”

Editor Assignments table

- Assigned-to Editor [ROLEEDIT.ASSIGNEDTO]: Previously, this field was named “Editor Assigned To.”

Final Disposition Terms table

- Final Disposition Term ID [DDISPOSI.DDISPOIID]: Previously, this field was named “Final Disposition ID.”

Registration Question Answers table

- Affirmative Answer [REGISTRATION_QUESTION_ANSWERS.REGISTRATION_QUESTION_ANSWER_ID]: Previously, this field was named “Question Answer.”
- Registration Question Answer ID [REGISTRATION_QUESTION_ANSWERS.REGISTRATION_QUESTION_ANSWER_ID]: Previously, this field was named “Answer ID.”

Registration Questions table

- Translation Token ID for Instructions [REGISTRATION_QUESTIONS.INSTRUCTIONS_RESOURCEID]: Previously, this field was named “Instructions Resource ID.”
- Translation Token ID [REGISTRATION_QUESTIONS.RESOURCEID]: Previously, this field was named “Resource ID.”



Rescinded Decisions table

- Old Rescinded By [RESCINDED_DECISIONS.OLDRESCINDED_BY]: Previously, this field was named “Old Rescinded By ID.”
- People ID [RESCINDED_DECISIONS.PEOPLEID]: Previously, this field was named “Rescinded Decision PEOPLEID.”
- Rescinded Decision Term [RESCINDED_DECISIONS.RRESULT]: Previously, this field was named “Rescinded Decision RRESULT.”
- Revision Number [RESCINDED_DECISIONS.REVISION]: Previously, this field was named “Rescinded Decision REVISION.”

Submission Item Families table (formerly “Submission Item Family”)

- Submission Item Family Active [FILEGROUPS.ACTIVE]: Previously, this field was named “Active Indicator.”
- Translation Token ID [FILEGROUPS.ACTIVE]: Previously, this field was named “Item Family Name Resource ID.”

Views

Authors and Personal Identifiers View

- Final Disposition Term ID [AUTHORS_AND_PERSONAL_IDENTIFIERS_VIEW.DDISPOIID]: Previously, this field was named “Final Disposition ID.”

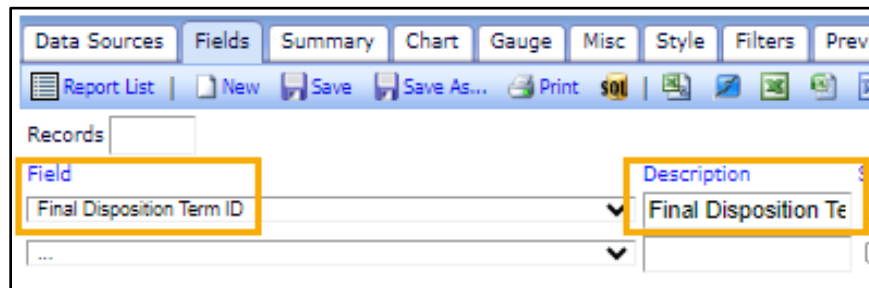
Book Submission Production View

- Final Disposition Term ID [BOOK_SUBMISSION_PRODUCTION_VIEW.DDISPOIID]: Previously, this field was named “Final Disposition ID.”

Cross-Publication Book Submission Production View

- Final Disposition Term ID [BOOK_SUBMISSION_PRODUCTION_VIEW_UDB.DDISPOIID]: Previously, this field was named “Final Disposition ID.”

New names will appear in the Field drop-down list in EAR or Cross-Publication EAR. New names will populate the Description text box when the field is added to a new or existing report (top image). User-entered Description text is not overwritten in existing reports.



These changes also apply to General Data Export. The new field names appear in the Criterion drop-down list on the General Data Export page where a user defines the criteria for the data export. These names also appear as column headers on the results page.

TO CONFIGURE:

No configuration is necessary. Users with related reporting permissions will see the updated field names.



General Data Export Changes to Table and Field Names

As part of an initiative to provide consistency of naming and more accurate descriptions of data displayed, the following changes have been made. These changes apply only to General Data Export (the tables and fields do not appear in Enterprise Analytics Reporting).

Table name changes

These new table names appear in the drop-down list on the main General Data Export page where a user makes a table selection.

- ARTICLE_TYPE_FAMILY has been renamed “Article Type Families” (was “Article Type Family”).
- ROLE_TYPES has been renamed “Role Families” (was “Role Family”).

Field name changes

These new field names appear in the Criterion drop-down list on the General Data Export page where a user defines the criteria for the data export. These names also appear as column headers on the results page. New field names and associated database names are listed below.

One field in the Role Families table has been renamed.

Role Family Name [ROLE_TYPES.ROLE_TY

