

Publish Smarter. Publish Faster

European Networking Event

11 March 2024

Presented by:

Aries Systems

Agenda

11 March 2024

WiFi:
STPAUL-HOTEL

153w14ken

- 1:00pm 1:20pm: Arrival and Welcome
- 1:20pm 1:40pm: Cloud Migration Update
- 1:40pm 2:10pm: The Road Ahead
- 2:10pm 2:20pm: Questions
- 2:20pm 3:50pm: Discussion, Networking, and Refreshments
- 3:50pm 4:00pm: Farewell



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Cloud Migration Update

Ryan Walther Sr. Director Client Services

Why Moving to the Cloud Matters

We are in the business of **producing world class software**, not data center services





Why Moving to the Cloud Matters

- Stability through automation
 - Immutable vs mutable infrastructure
 - Providing immediately scalable solutions
 - Enhanced focus on automated feature testing
 - Continuous Integration / Continuous Deployment (CI/CD)
- Adopting best practices in security and patching models
- On-demand infrastructure and load optimization
- Leveraging a 24x7x365 Operation Command Center
- Investing infrastructure and effort into the future of Aries and EM/PM





Cloud Migration Timeline

Component One: Completed August 2022

- Asynchronous tools and services migrated:
 - Similarity Check
 - Duplicate Submission Check
 - Identity Confidence Check
 - ORCID Peer Review Deposit
 - checkCIF

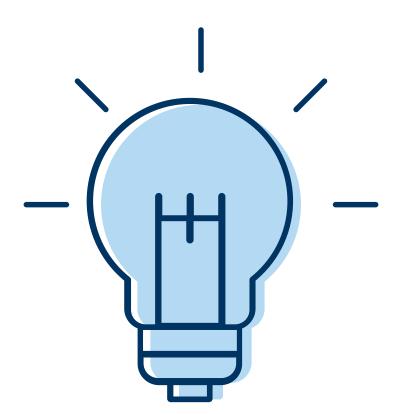
Component Two: Started August 2023

- EM/PM customer sites and services migrations. Current progress:
 - > 9,000 sites migrated
 - > 45 TB of data migrated
 - Remaining sites scheduled for March 2024

Ongoing Migrations:

- Migrate EM Mail Systems to Amazon SES mail
- Cloud reporting solutions tools including Unified Reporting Server Database (URSDb)
- EM/PM processing services (e.g., API service)
- EM/PM FTP to "AWS Transfer Family" SFTP
- New AWS sand box environment
- Planned Enhancements





The Road Ahead

Nathan Westgarth VP Product Management

2024 and Beyond

2024 Roadmap Themes:

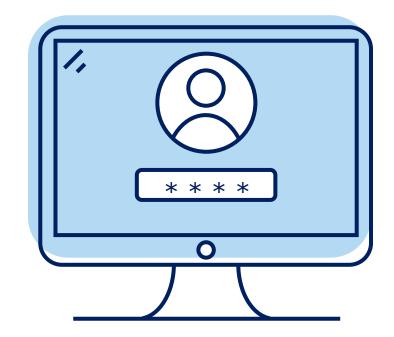
- Editorial Manager[®] Identity
- User interface and user experience (UI-UX)
- Author experience improvements
- Editorial Manager® workflow enhancements
- API services and third-party integrations
- AI and LLMs in scholarly publishing workflows
- Performance and reliability improvements





Editorial Manager® Identity

- Goal: to provide a seamless identity and access experience for all our users on EM
- Users have trouble signing in to EM
 - Different user credentials on each journal
 - Switching roles between author, reviewer, editor
 - Account creation during ORCID sign in flows
- Moving towards a single EM identity across all publishers/sites
 - Better support for seamless ORCID single sign-on
 - Continued support for publisher single sign-on systems





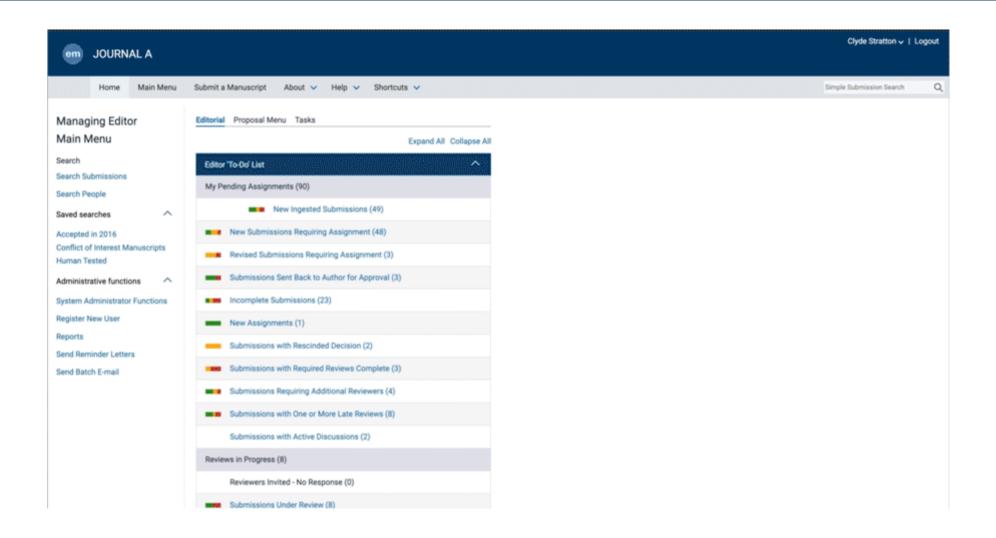
User Interface and User Experience

- Imminent rollout of new Editor Main Menus
- Improved user interface design of login and registration forms
- Improving user experience for reviewer invitation accept and decline workflows
- Improving user interface design, accessibility, consistency and direct customer configurability of journal homepages
- Improving user experience of key editor workflows
- Building and continually expanding our foundational design system and accessibility support for all roles



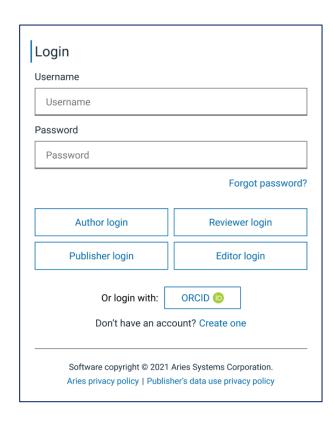


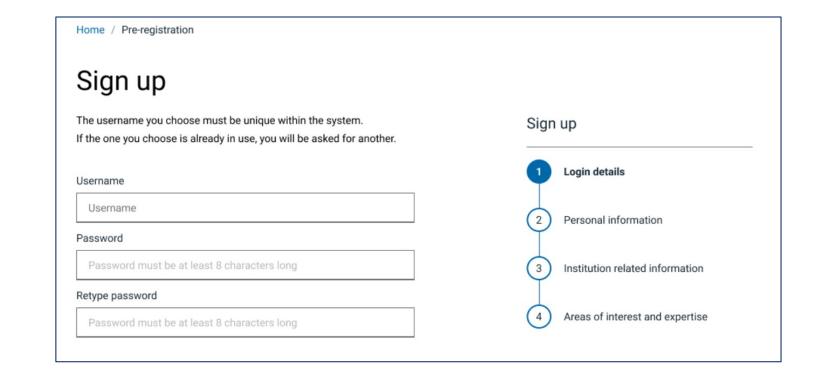
Editor Main Menu Redesign





Login and Registration Forms Redesign







Role Selection After Login

Your account has multiple user roles

It looks like your account has multiple user roles associated with it.

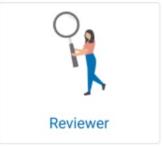
Select what role you want to log in as today.

You can use the dropdown next to your name, upper right, to:

- · Switch your user role
- · Change your default role from the Update My Information page

Select your role





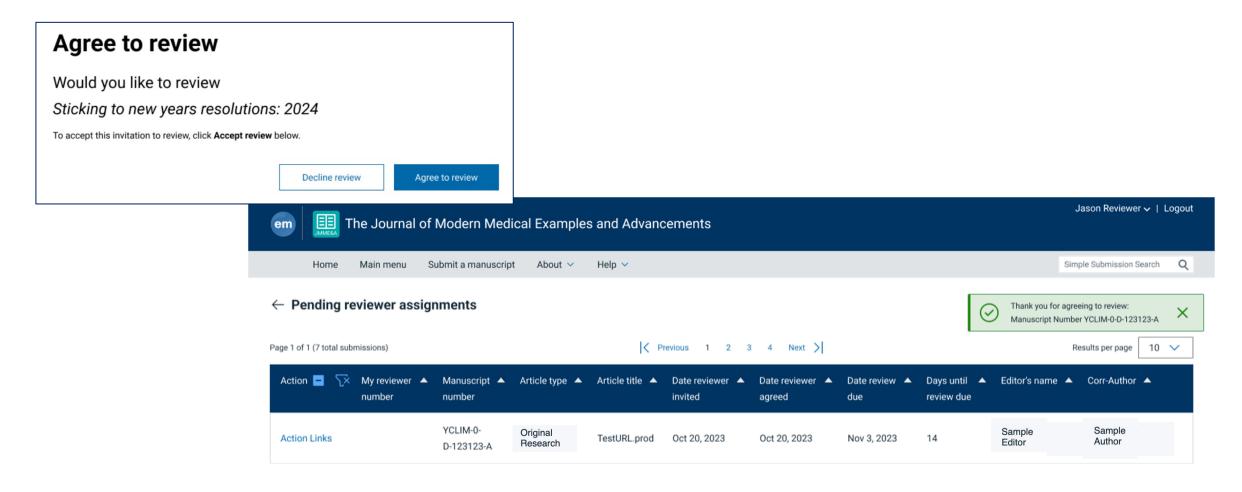


Save as my default role

Select role

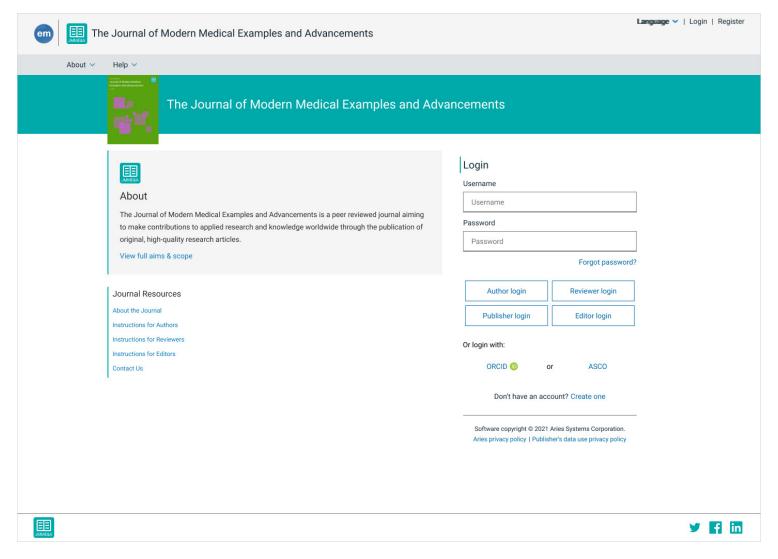


Reviewer Accept and Decline Workflows





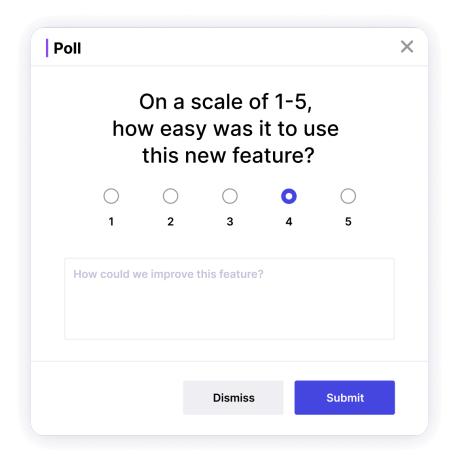
Journal Homepage Redesign





In-product Surveys

- Capturing feedback from users directly in Editorial Manager[®]
- Two-part questionnaire (UMUX-Lite) to ask if a feature/workflow "met their requirements" and was "easy to use"
- Optionally asking for written suggestions or feedback





Author Experience Improvements

 Improving accuracy of research funders captured in submission for attribution and APC calculations

Evaluating the Author submission
 experience with new Author interfaces
 and submission workflows





EM Workflow Enhancements & Features

- Enabling publishers to report on inclusionary data per joint commitment recommendations
- Discussion forum enhancements
- Editorial Manager workflow improvements most requested by our customers
- Research and identity integrity tools
- Support for Research Organization Registry (ROR) identifiers
- In-product messaging and help tooltips





API Services and Third-Party Integrations

- Expanding our offering of external Reviewer finding tools
- Improving support for institutional agreements with APC payment providers
- Expanding our research integrity offerings through integration and piloting of the STM Integrity Hub





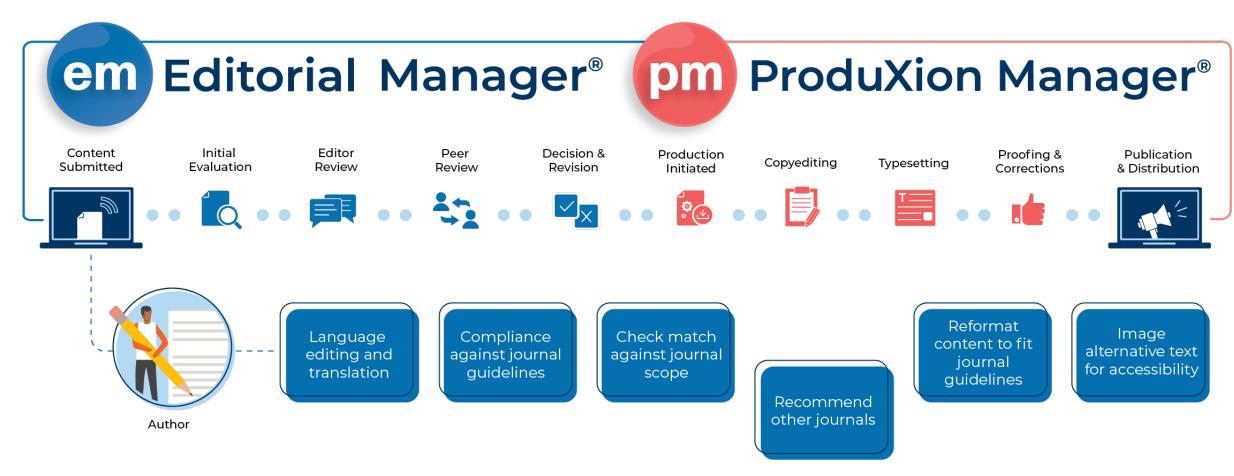




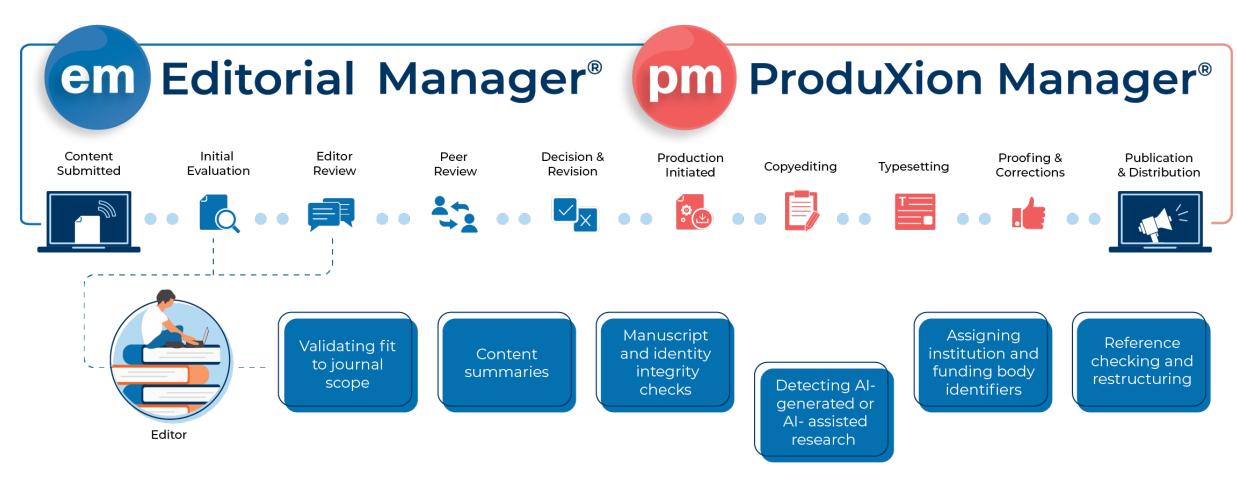




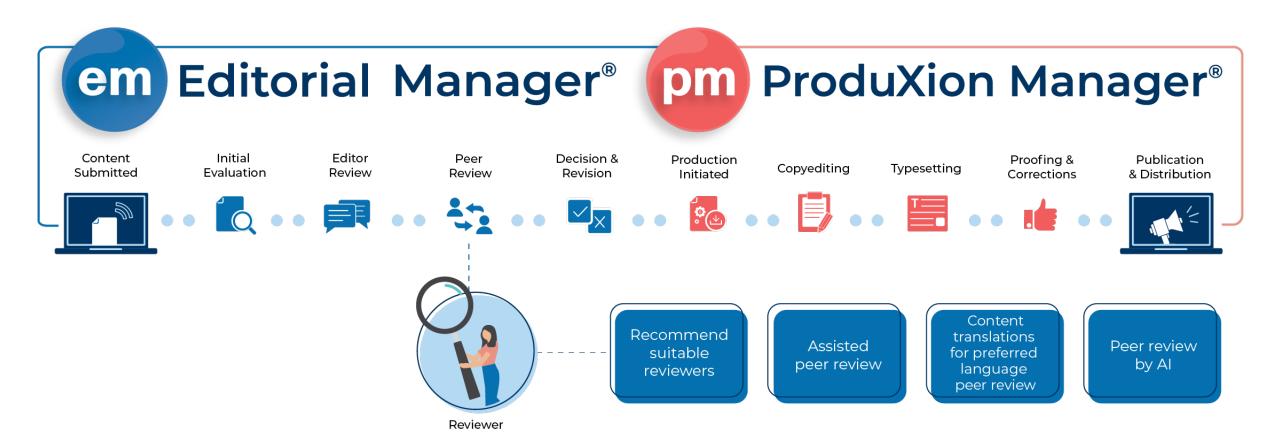




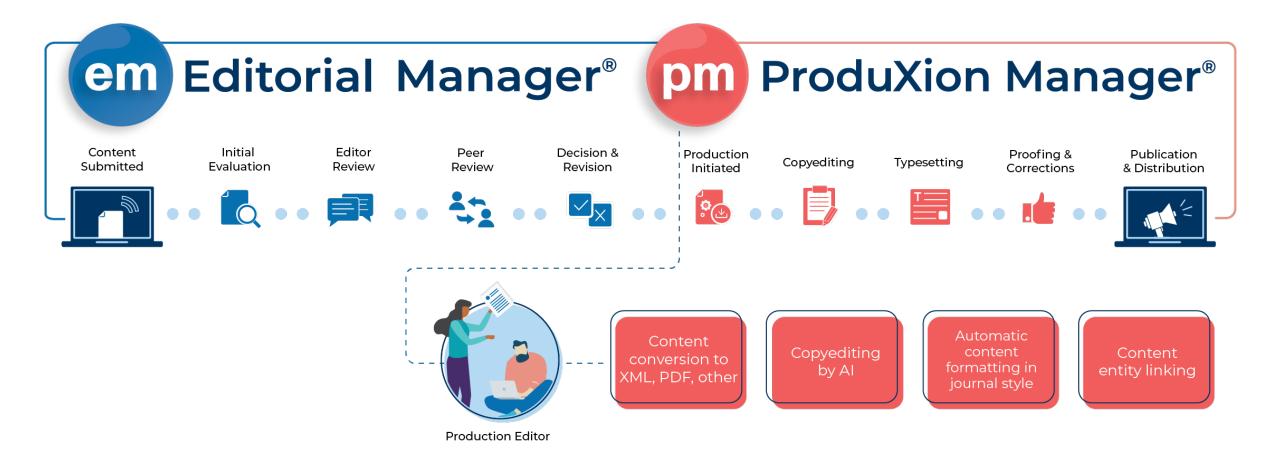








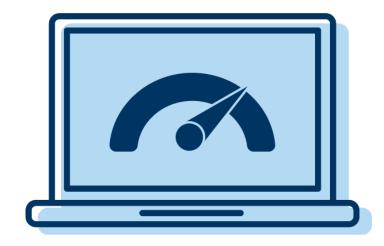






Performance and Reliability Improvements

- Post cloud migration we will continue our efforts to improve performance, reliability, and release cadence with
 - Automated cloud scaling capabilities
 - Asynchronous workflows
 - System architecture improvements
- Improvements to email services postmigration to AWS Simple Email Service (SES)
 - Improve bounce emails
 - Mechanisms to address blocked users/email addresses







Questions?



Refreshments and Discussion!

Discussion Table Topics and Logistics

Discussion 1: Discussion on Al with EM/PM (Nathan)

Discussion 2: Ticketing System Updates and Feedback (Ryan & Natacha)

Discussion 3: Reporting in EM (Anna)

Discussion 4: Inclusionary Data / DEI (Hazel & Manisha)



50 High Street, Suite 21 North Andover, MA 01845 USA

www.ariessys.com